

# National Stock Exchange of India

## Circular

Department: LISTING	
Download Ref. No.: NSE/CML/70110	Date: September 09, 2025
Circular Ref. No.: 1706/2025	

To All Members,

### **Sub: Listing of Equity Shares of Optivalue Tek Consulting Limited (SME IPO)**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from September 10, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from September 10, 2025.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Aarti Parmar**  
**Manager**

**Annexure**

Symbol	OPTIVALUE
Name of the Company	Optivalue Tek Consulting Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE15B101011
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 84/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	23411400
Distinctive number range	1 to 23411400
Market lot & Market Maker Minimum Quantity	1600 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Optivalue Tek Consulting Limited (Symbol: OPTIVALUE) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

**Address of Registered Office of the Company:**

**Optivalue Tek Consulting Limited**  
607, 6th Floor, Surya Kiran Building,  
19 K G Marg, Connaught Place,  
New Delhi - 110001  
**Tel. No:** 011-35725859  
**Email Id:** [cs@optivaluetek.com](mailto:cs@optivaluetek.com)  
**Website:** [www.optivaluetek.com](http://www.optivaluetek.com)

**Company Secretary and Compliance Officer:**

**Mrs. Shraboni Chatterjee**  
**Tel. No:** 011-35725859  
**Email Id:** [cs@optivaluetek.com](mailto:cs@optivaluetek.com)  
**Website:** [www.optivaluetek.com](http://www.optivaluetek.com)  
**Financial Year:** April 2025 - March 2026

**Address of Registrar & Transfer Agents of the Company:**

**Cameo Corporate Services Limited**  
"Subramanian Building", No. 1,  
Club House Road, Chennai - 600 002  
**Tel No:** + 91 044 4002 0700/ 2846 0390  
**Email Id:** [ipo@cameoindia.com](mailto:ipo@cameoindia.com)  
**Website:** [www.cameoindia.com](http://www.cameoindia.com)  
**Contact Person:** Ms. K. Sreepriya

**Market Maker:****Choice Equity Broking Private Limited**

Sunil Patodia Tower, Plot No. 156-158,

J.B. Nagar, Andheri (East),

Mumbai- 400099, Maharashtra

**Tel No:** 91-22 67079999**Email Id:** [ipo@choiceindia.com](mailto:ipo@choiceindia.com)**Contact Person:** Mr. Pawan Khemka

**Annexure I**
**Optivalue Tek Consulting Limited**

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in up to
	From	To	
2578356	1	2578356	14-Sep-2026
2579200	2578357	5157556	14-Sep-2027
2342400	5157557	7499956	14-Sep-2028
2578400	7499957	10078356	14-Sep-2026
2579200	10078357	12657556	14-Sep-2027
2342400	12657557	14999956	14-Sep-2028
2169833	14999957	17169789	14-Sep-2026
72011	17169790	17241800	14-Sep-2026
177600	17241801	17419400	08-Oct-2025
179200	17419401	17598600	07-Dec-2025
91200	17598601	17689800	08-Oct-2025
91200	17689801	17781000	07-Dec-2025
59200	17781001	17840200	08-Oct-2025
60800	17840201	17901000	07-Dec-2025
59200	17901001	17960200	08-Oct-2025
60800	17960201	18021000	07-Dec-2025
59200	18021001	18080200	08-Oct-2025
60800	18080201	18141000	07-Dec-2025
59200	18141001	18200200	08-Oct-2025
60800	18200201	18261000	07-Dec-2025
59200	18261001	18320200	08-Oct-2025
60800	18320201	18381000	07-Dec-2025
118400	18381001	18499400	08-Oct-2025
120000	18499401	18619400	07-Dec-2025
118400	18619401	18737800	08-Oct-2025
120000	18737801	18857800	07-Dec-2025
59200	18857801	18917000	08-Oct-2025
60800	18917001	18977800	07-Dec-2025
4433600	18977801	23411400	Free
<b>23411400</b>	<b>Total</b>		